

Financial Services Concentration

The Financial Services Concentration is a plan of study designed to introduce students to the broad financial services industry including client portfolio management, personal taxation, risk evaluation, as well as budgeting and insurance models. Students pursuing the Financial Services Concentration complete their required Business Internship in the personal, financial services industry and take the Iowa State Life Insurance License exam as part of the program of study.

Program Requirements

Personal Finance and Budgeting (BUS 210)

Personal Taxation (BUS 325)

Insurance and Risk Management (BUS 345)

Investment and Portfolio Management (BUS 465)

12 credit hours